



## European industrial policy in the new global context

19-20 September, 2024

Sapienza, Faculty of Economics – Luiss Institute for European Analysis and Policy  
(LEAP) and Luiss Hub for New Industrial Policy and Economic Governance  
(LUHNIP)

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### Day 1

Location: Sapienza University of Rome, Aula 'Acquario', Via del Castro Laurenziano, 9

#### Morning Session

##### **9:15-9:45 Opening Remarks**

Giuseppe Ciccarone (Vice Rector, Sapienza University of Rome)

Giovanni Di Bartolomeo (Dean of the Faculty of Economics, Sapienza University of Rome)

Michele Raitano (Dean of the Department of Economics and Law, Sapienza University of Rome)

Introductory remarks: Dario Guarascio (Sapienza University of Rome) and Donato Di Carlo (Luiss Hub for New Industrial Policy and Economic Governance, LUHNIP)

##### **9:45-10:45 Keynote Speech**

*Industrial policy and regional development traps in Europe*

[Ron Boschma](#) (Utrecht University)



10:45 - 11:15 *Coffee break*

**11:15-12:45 Session 1: Technological sovereignty, strategic dependency and Global Value Chain re-configuration**

*Chair and introduction:* [Dario Guarascio](#) (Sapienza University of Rome)

*GVC reorganization in uncertain time*

[Giorgia Giovannetti](#) (University of Florence)

*EU's industrial policy adapting to shifting geo-economics and geo-politics*

[Michael Landesmann](#) (WIIW)

*Navigating a fragmenting global trading system: current status and future directions*

[Michele Mancini](#) (Bank of Italy)

*Trends in European value chains and employment in Europe*

[Valentina Meliciani](#) (LUISS Institute for European Analysis and Policy)

*Discussants*

[Jelena Reljic](#) (Sapienza University of Rome)

[Antonello Zanfei](#) (University of Urbino)

12:45 - 14 *Lunch break*



### Afternoon Session

#### **14:00-15:00 Keynote Speech**

*Innovations for Europe's green industrial policy*

[Reinhilde Veugelers](#) (KU Leuven)

#### **15:00-16:30 Session 2: Industrial Policy in Europe and Italy**

*Chair and introduction: [Mario Pianta](#) (Scuola Normale Superiore)*

*Industrial policy for innovation: the European case*

[Chiara Criscuolo](#) (International Finance Corporation)

*Science and new developments of Industrial Policy*

[Patrick Llerena](#) (University of Strasbourg)

*Industrial Policy in Europe and Italy: old and new challenges*

[Giovanni Dosi](#) (Scuola Superiore Sant'Anna)

*Renewables pull and restructuring of European heavy industries*

[Ianek Steitz](#) (Dezernat Zukunft)

*How to react to Chinese and US industrial policy*

[Giorgio Prodi](#) (Ferrara University)

*Discussants*

[Francesco Crespi](#) (Roma Tre University)

[Francesco Zezza](#) (Sapienza University)

*16:30 - 17:00 Coffee break*



**Concluding Roundtable Day 1 (17:00-18:00) European industrial policy in the new global context**

Riccardo Crescenzi (London School of Economics)

Simone Vannuccini (Université Côte d'Azur)

Francesca Bria (President, Italian National Innovation Fund)

Cyprien Batut (Institute Avant-garde)

Chair: Maria Savona (LUISS Guido Carli and SPRU)

**20:00 Social Dinner**



## Day 2

### **“EU industrial policy report” by the Luiss Hub for New Industrial Policy (LUHNIP)**

Location: Luiss Guido Carli University, Aula Toti

#### **Morning Session**

##### **Introduction: institutional greetings (9:15am)**

Paolo Boccardelli (Rector, LUISS Guido Carli)

Valentina Meliciani (Director, LUISS Institute for European Analysis and Policy, LEAP)

Donato Di Carlo (Director, Luiss Hub for New Industrial Policy, LUHNIP)

Ludovic Sutter-Sorel (European Macro Policy Network)

##### **Panel 1: Institutions and governance of the new EU industrial policy (9:30 – 11:15)**

*Learning from the past? What should Europe learn today from its past industrial policy challenges?*

Dimitri Zurstrassen (LUHNIP) & Sanne van der Lugt (LeidenAsiaCentre)

*Enacting industrial policy in a multi-level polity: what legal foundations for the new EU industrial policy and economic governance?* Paul Dermine (Free University of Brussels) & Maria Patrin (University of Florence)

*Assessing affinities among the Commission, the ECB and the EIB in the pursuit of EU industrial policy*  
Daniel Mertens (University of Osnabrück) & Matthias Thiemann (Sciences Po)

*Governing Data. Challenges and Policy Trade-Offs* Maria Savona (LUISS Guido Carli & SPRU)

*The political accountability of the EU’s supranational institutions in the pursuit of industrial policy*  
Sebastian Diessner (Leiden University) & Christy Ann Petit (Dublin City University)

Chair: Reinhilde Veugelers (KU Leuven)



11:15 - 11:45 *Coffee break*

**Panel 2: The spatial dimension of the new EU industrial policy (11:45-13:15)**

*United in diversity? Core-periphery dynamics in the new EU industrial policy* [Dario Guarascio](#),  
[Jelena Reljic](#), [Annamaria Simonazzi](#) (Sapienza University of Rome)

*Taking the territorial dimension of industrial policy seriously: industrial and cohesion policy in the EU*  
[Vassilis Monastiriotis](#), [Riccardo Crescenzi](#), [Tea Gamkitsulashvili](#) (London School of Economics)

*Together we trade, divided we aid: EU industrial policy, state aid, and the loosening of the EU competition regime* [Donato Di Carlo](#) (LUHNIP), [Andreas Eisl](#) (Jacques Delors Institute), [Dimitri Zurstrassen](#) (LUHNIP)

*A continent in search of skills? Aiding the twin transition through skill formation policy* [Niccolo Durazzi](#) (University of Edinburgh), [Patrick Emmenegger](#) (University of St. Gallen), [Alina Felder](#) (University of St. Gallen)

Chair: [Ron Boschma](#) (Utrecht University)

13:15-14:30 *Lunch break*



### Afternoon Session

#### **Introduction to the keynote speaker (14:30-14:40)**

Luigi Gubitosi (President, Luiss Guido Carli)

#### **Keynote speech (14:40-15:30)**

*Assets and Liabilities of a possible EU Strategic Autonomy*

[Romano Prodi](#)

#### **Panel 3: EU strategic Autonomy in a complex multipolar world (15:30-17:00)**

*As autonomous as possible, as open as necessary: EU open strategic autonomy in the green and digital value chains* [Valentina Meliciani](#) & [Filippo Bontadini](#) (LEAP)

*The dual challenge of the new EU industrial policy: strengthening competitiveness while enhancing economic security* [Paolo Guerrieri](#) (Sciences Po & LEAP) & [Pier Carlo Padoan](#) (Unicredit & LEAP)

*Energy policy in the EU* Alexandre Marin (RIVA Group)

*EU Defence industrial policy* [Samuel Faure](#) (Sciences Po Saint-Germain)

Chair: [Michael Landesmann](#) (Wiiw and Johannes Kepler University Linz)

17:00 - 17:30 Coffee break



## Concluding Roundtable Day 2 (17:30-18:30) European Industrial Policies for Open Strategic Autonomy

Emanuele Tarantino (Luiss Guido Carli)

Franco Mosconi (University of Parma)

Marcella Panucci (LUISS Guido Carli, MUR)

Antti Alaja (UTAK)

Chair: Marco Simoni (LUISS Guido Carli)

### Registration

Link for the registration will be communicated later and will be available at  
<https://leap.luiss.it/>